

Fill in this information to identify the case:

Debtor name	Midnight Madness Distilling LLC
United States Bankruptcy Court for the:	EASTERN DISTRICT OF PENNSYLVANIA
Case number (if known):	

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Polebridge 118 N. Main Street Trumbauersville, PA 18970			Contingent Unliquidated Disputed			\$4,734,102.00
PNC Equipment Finance 995 Dalton Avenue Cincinnati, OH 45203-1101		Machinery & Equipment - See Attached List		\$893,195.00	\$579,500.00	\$893,195.00
Mike Boyer 4406 Lowell Road Wilmington, DE 19802						\$525,000.00
PNC Bank NA 500 First Avenue Pittsburgh, PA 15219			Contingent	\$441,855.00	\$0.00	\$441,855.00
PNC Bank NA 500 First Avenue Pittsburgh, PA 15219		PNC Bank - Checking - Acct# 5876		\$533,334.00	\$115,751.00	\$417,583.00
American Express P.O. Box 650448 Dallas, TX 75265						\$298,882.00
PNC Equipment Finance 995 Dalton Avenue Cincinnati, OH 45203-1101		Machinery & Equipment - See Attached List		\$860,052.00	\$579,500.00	\$280,552.00
Department of the Treasury Tax and Trade Bureau 1310 G St. NW Washington, DC 20005		Excise Taxes				\$225,963.00

Debtor Name	Midnight Madness Distilling LLC		Case number (if known)			
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Agtech VI, LLC 6115 Estate Smith Bay East End Plaza Suite 120 St Thomas, VI 00802						\$106,922.00
Iron Heart Canning Company, LLC 7130 Golden Ring Road Essex, MD 21221		referral and packaging agreement	Contingent Unliquidated Disputed			\$93,925.00
Merican Mule LLC 150 The Promenade N Long Beach, CA 90802			Contingent Unliquidated Disputed Subject to Setoff			\$76,813.00
Berlin Packing, LLC 525 West Monroe Street 14 Floor Chicago, IL 60661						\$57,581.00
Express Employment Professionals 19 Jenkins Avenue Suite 200 Lansdale, PA 19446						\$46,666.00
Pennsylvania Department of Revenue Department 280946 Attn: Bankruptcy Division Harrisburg, PA 17128-0946		State Sales Taxes				\$40,751.00
ETOH Worldwide LLC 6115 Estate Smith Bay East End Plaza Suite 120 St Thomas, VI 00802						\$37,896.00
Classic Services, Inc. 248 W. Broad Street Quakertown, PA 18951						\$30,754.21
Foodaram USA, Inc 5525 West 1730 South Suite 202 Salt Lake City, UT 84104						\$26,324.00

Debtor Name	Midnight Madness Distilling LLC		Case number (<i>if known</i>)			
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ore Rentals 699 N West End Quakertown, PA 18951						\$23,953.00
Internal Revenue Service Bankruptcy Specialist PO Box 7346 Philadelphia, PA 19101-7346		Employment Taxes				\$22,573.75
Sunteck 125 Sunteck Lane Cresco, PA 18326						\$16,970.00